**INTEREST RATES MARKET NOTICE**

**Date: 21 April 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC075”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 21 April 2016**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC075

**Nominal Issued** R 25,000,000.00

**Issue Price** 100 %

**Coupon** 9.492%(3 month JIBAR as at 21 April 2016 of 7.292% plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 April 2019

**Books Close** 12 July, 12 October, 12 January, 12 April

**Interest Payment Date(s)** 21 July, 21 October, 21 January, 21 April

**Last Day to Register** By 17:00 on11 July, 11 October, 11 January, 11 April

**Issue Date** 21 April 2016

**Date Convention** Following

**Interest Commencement Date** 21 April 2016

**First Interest Payment Date** 21 July 2016

**ISIN No.** ZAG000135732

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC075%20-%20Pricing%20Supplement%2021.04.2016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC075%20-%20Pricing%20Supplement%2021.04.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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